

AFRICA BITCOIN CORPORATION LIMITED*(formerly Altvest Capital Limited)*

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

LEI Number: 37898OOE85B7YW5EEW57

JSE Main Board – General Segment

("Africa Bitcoin Corporation" or the "Company" or the "Group")



Share Class	JSE and A2X Codes	NSX Code	OTCQB Code	Deutsche Börse Code	ISIN
Ordinary Shares	BAC	BAN	AFBCF	4BC	ZAE000358925
Preferred A Ordinary Shares	BACA	-	-	-	ZAE000338422
Preferred B Ordinary Shares	BACB	-	-	-	ZAE000338430
Preferred C Ordinary Shares	BACC	BANC	-	-	ZAE000338448

DEALINGS IN SECURITIES AND DISCLOSURE OF BENEFICIAL INTEREST IN SECURITIES

Shareholders are advised of the following information regarding dealings in the Company's securities by an associate of a director of Africa Bitcoin Corporation:

Name of director:	Warren Wheatley
Capacity of director:	Chief Executive Officer and Executive Director of the Company
Name of associate and relationship with the director:	WGW Capital Proprietary Limited ("WGW Capital") - Warren Wheatley and his immediate family are beneficiaries of The WGW Family Trust, which is the sole shareholder of WGW Capital
Nature of transaction:	Off-market purchase of Ordinary Shares in the Company pursuant to the exercise, by Creation Mezzanine Fund <i>en commandite</i> Partnership duly represented by Intaba General Partner Proprietary Limited in its capacity as General Partner (the "Fund"), of a put option granted to the Fund in terms of a Put and Call Option Agreement originally entered into between WGW Capital, the Company and the Fund on 22 April 2022, as amended on 10 October 2024
Date of transaction:	17 August 2026
Number and class of securities:	1,620,000 Ordinary Shares
Price per security:	R2.66
Transaction value:	R4,309,200
Nature of interest:	Indirect beneficial
Clearance to deal:	Yes

Further to the above, in terms of paragraph 6.54 of the JSE Listings Requirements and section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended ("Companies Act"), shareholders are advised that, pursuant to the abovementioned transaction, Mr Warren Wheatley, along with his related and inter related persons, being WGW Capital, Tatum Keshwar Investments Proprietary Limited and Kayle Wheatley, collectively hold 50.35% (previously 45.60%) of the total issued Ordinary Shares in Africa Bitcoin Corporation Limited.

The board of directors of Africa Bitcoin Corporation accepts responsibility for the information contained in this announcement and confirms that, to the best of its knowledge and belief, such information is true and this announcement does not omit anything likely to affect the importance of such information.

The requisite notices, in terms of section 122(3)(a) of the Companies Act, have been filed with the Takeover Regulation Panel.

Johannesburg
18 August 2026

JSE Sponsor



Questco Corporate Advisory

NSX Sponsor



Cirrus Securities (Pty) Ltd
Member of the Namibia Securities Exchange