

**Compliance Report by Companies Listed on the  
Johannesburg Stock Exchange (JSE)**

(in terms of Section 13G (2) of the Act)

**Case Number**

**FORM BBEE 1**

**SECTION A: DETAILS OF ENTITY**

|                                        |                                                      |
|----------------------------------------|------------------------------------------------------|
| Name of Entity / Organisation          | Africa Bitcoin Corporation Ltd                       |
| Registration Number                    | 2021/540736/06                                       |
| Physical Address                       | Block B, 66 Rivonia Road, Chislehurst, Sandton, 2196 |
| Telephone Number                       | 081 672 4942                                         |
| Email Address                          | info@altvestcapital.co.za                            |
| Indicate Type of Entity / Organisation | Public entity                                        |
| Industry / Sector                      | Financial Services                                   |
| Relevant Code of Good Practice         | 41287                                                |
| Name of Verification Agency            | aBEErate Verification Agency (Pty) Ltd               |
| Name of Technical Signatory            | Keryn Gengan                                         |

**SECTION B: INFORMATION AS VERIFIED BY THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION PROFESSIONAL AS PER SCORECARDS**

| B-BBEE Elements                     | Target Score Including    | Bonus Points | Actual Score Achieved |
|-------------------------------------|---------------------------|--------------|-----------------------|
| Ownership                           | e.g. 25 points            | 0            | 27                    |
| Management Control                  | e.g. 19 points            | 0            | 0                     |
| Skills Development                  | e.g. 20 points            | 0            | 0                     |
| Enterprise and Supplier Development | e.g. 40 points            | 0            | 0                     |
| Socio-Economic Development          | e.g. 5 points             | 0            | 0                     |
| Total Score                         | e.g. 109 points           | 0            | 27                    |
| Priority Elements Achieved          | YES / NO and specify them | n/a          |                       |
| Empowering Supplier Status          | YES / NO and specify them | Yes          |                       |
| Final B-BBEE Status Level           | 2                         |              |                       |

\*indicate how each element contributes to the outcome of the scorecard

## SECTION C: FINANCIAL REPORT

### 1. BASIC ACCOUNTING DETAILS:

- a. Accounting Officer's Name: Jonathan Phillips
- b. Address: Block B, 66 Rivonia Road, Chislehurst  
Sandton  
2196
- c. Accounting Policy: (*Your accounts are done?*)
- | Weekly | Monthly | Other (specify) |
|--------|---------|-----------------|
|        | ✓       |                 |
- d. Has the attached Financial Statements and Annual Report been approved by the entity? Yes

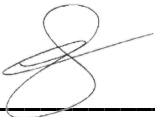
### 2. PLEASE ATTACH THE FOLLOWING:

- i) Copy of Annual Financial Statement including Balance Sheet and Income and Expenditure Report. Attached
- ii) Annual Report Attached

### 3. Entity Annual Turnover:

R 16,873,452

### 4. Sign-off and Date

|                                                                                                                  |                                  |
|------------------------------------------------------------------------------------------------------------------|----------------------------------|
| <br>_____<br><b>Signature</b> | <u>2026/05/25</u><br><b>Date</b> |
|------------------------------------------------------------------------------------------------------------------|----------------------------------|

This certificate has been independently verified in accordance with the Codes of Good Practice, issued in terms of section 9(1) of the Broad Based Black Economic Empowerment Act 53 of 2003 (Gazetted 11 October 2013).

#### MEASURED ENTITY

|                     |                                                                         |
|---------------------|-------------------------------------------------------------------------|
| Company Name        | AFRICA BITCOIN CORPORATION LIMITED                                      |
| Address             | BLOCK B, 66 RIVONIA ROAD, CHISLEHURSTON,<br>SANDTON, JOHANNESBURG, 2146 |
| Registration Number | 2021/540736/06                                                          |
| VAT Number          | 4950300329                                                              |

#### BBBEE SCORE PER ELEMENT

| POINTS    | WEIGHTING | ACTUAL |
|-----------|-----------|--------|
| Ownership | 25.00     | 27.00  |

#### BBBEE STATUS

|                                        |        |                                    |        |
|----------------------------------------|--------|------------------------------------|--------|
| Empowering Supplier                    | Yes    | Modified Flow-Through Applied      | No     |
| Exclusion Principle Applied            | No     | Designated Group Suppliers         | 02.03% |
| Black Exercisable Voting Rights        | 64.29% | Black Youth                        | 01.93% |
| Black Female Exercisable Voting Rights | 21.61% | Black Disabled                     | 00.10% |
| Black Economic Interest                | 64.29% | Black Unemployed                   | 00.00% |
| Black Female Economic Interest         | 21.61% | Black People Living in Rural areas | 00.00% |
| Black New Entrants                     | 31.97% | Black Military Veterans            | 00.00% |

Applicable Scorecard

Amended Financial Sector (Qualifying Small  
Financial Institutions Sub-Sector) Scorecard

Applicable BEE Code

Gazetted Codes 41287

Financial Period Assessed

Year Ended 28 February 2026

Issued Date

25 May 2026

Expiry Date

24 May 2027

Validity Period

12 Months from date of Issue

Certificate Number

KG-260120-12980-SG

  
Technical Signatory  
Keryn Gengan

**aBEErate**

**BROAD BASED BLACK ECONOMIC EMPOWERMENT  
OWNERSHIP CERTIFICATE  
AMENDED FINANCE**

**ANNEXURE A**

**AFRICA BITCOIN CORPORATION LIMITED** verification incorporating the following;

**Subsidiaries**

| Company Name                        | Registration   | VAT Number |
|-------------------------------------|----------------|------------|
| AFRICA BITCOIN STRATEGIES (PTY) LTD | 2022/388673/07 | 4360308144 |
| ALTVEST CAPITAL SOLUTIONS (PTY) LTD | 2021/976835/07 | N/A        |
| ALTVEST WEALTH (PTY) LTD            | 2015/038780/07 | N/A        |

Issued Date 25 May 2026  
Validity Period 12 Months from date of issue  
Expiry Date 24 May 2027  
Certificate Number KG-260120-12980-SG

  
Technical Signatory  
Keryn Gengan



**SWORN AFFIDAVIT – B-BBEE QUALIFYING SMALL FINANCIAL INSTITUTION  
FINANCIAL SECTOR**

I, the undersigned,

|                                |                 |
|--------------------------------|-----------------|
| <b>Full name &amp; Surname</b> | Warren Wheatley |
| <b>Identity number</b>         | 790115118088    |

Hereby declare under oath as follows:

1. The contents of this statement are to the best of my knowledge a true reflection of the facts.
2. I am a Member **Director** Owner of the following enterprise and am duly authorised to act on its behalf:

|                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|--------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Enterprise Name:</b>                                | Africa Bitcoin Corporation Ltd                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Trading Name (If Applicable):</b>                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Registration Number:</b>                            | 2021/540736/06                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Enterprise Physical Address:</b>                    | Block B, 66 Rivonia Road,<br>Chislehurst<br>Sandton<br>2196                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Type of Entity (CC, (Pty) Ltd, Sole Prop etc.):</b> | Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Name of industry within the financial sector:</b>   | Financial Services                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Definition of "Black People"</b>                    | As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians –<br><br>(a) who are citizens of the Republic of South Africa by birth or descent; or<br>(b) who became citizens of the Republic of South Africa by naturalisation-<br>i. before 27 April 1994; or<br>ii. on or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date;"                                                                                                                                                                  |
| <b>Definition of "Black Designated Groups"</b>         | "Black Designated Groups means:<br><br>(a) unemployed black people not attending and not required by law to attend an educational institution and not awaiting admission to an educational institution;<br>(b) Black people who are youth as defined in the National Youth Commission Act of 1996;<br>(c) Black people who are persons with disabilities as defined in the Code of Good Practice on employment of people with disabilities issued under the Employment Equity Act;<br>(d) Black people living in rural and under developed areas;<br>(e) Black military veterans who qualifies to be called a military veteran in terms of the Military Veterans Act 18 of 2011;" |

3. I hereby declare under Oath that:

- The Enterprise is 64.29 % Black Owned as per the Amended Financial Sector Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is 21.61 % Black Female Owned as per the Amended Financial Sector Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is 2.03 % Black Designated Group Owned as per the Amended Financial Sector Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- Black Designated Group Owned % Breakdown as per the definition stated above:
  - Black Youth % = 1.93 %
  - Black Disabled % = 0.10 %
  - Black Unemployed % = 0 %
  - Black People living in Rural areas % = 0 %
  - Black Military Veterans % = 0 %
- Based on the Financial Statements Management Accounts and other information available on the latest financial year-end of 28 February 2026, the annual Total Revenue was between R10,000,000.00 (Ten Million Rands) and R50,000,000.00 (Fifty Million Rands),
- Please confirm on the table below the B-BBEE level contributor, **by ticking the applicable box.**

|                                                                                            |                                                              |   |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------|---|
| 100% Black Owned                                                                           | <b>Level One</b> (135% B-BBEE procurement recognition level) |   |
| 50% Black Owned (Only for deals existing prior to the gazette) or at least 51% Black Owned | <b>Level Two</b> (125% B-BBEE procurement recognition level) | ✓ |

4. I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the owners of the enterprise which I represent in this matter.
5. The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature: \_\_\_\_\_

Date: 2025/05/25

\_\_\_\_\_  
Commissioner of Oaths  
Signature & stamp

**JONATHAN PHILLIPS CA (SA)**  
9/1/8/2 ROODEPOORT (A3)  
COMMISSIONER OF OATHS  
REGISTERED AUDITOR  
381 ONTDEKKERS ROAD, FLORIDA PARK 1709