

AFRICA BITCOIN CORPORATION LIMITED*(formerly Altvest Capital Limited)*

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

LEI Number: 37898OOE85B7YW5EEW57

("Africa Bitcoin Corporation" or the "Company" or the "Group")



Share Class	JSE and A2X Codes	NSX Code	OTCQB Code	Deutsche Börse Code	ISIN
Ordinary Shares	BAC	BAN	AFBCF	4BC	ZAE000337051
Preferred A Ordinary Shares	BACA	-	-	-	ZAE000338422
Preferred B Ordinary Shares	BACB	-	-	-	ZAE000338430
Preferred C Ordinary Shares	BACC	BANC	-	-	ZAE000338448

FINANCIAL ADVISORY MANDATE AND ISSUE OF SHARES

Shareholders are advised that Africa Bitcoin Corporation has, on 22 January 2026, entered into an agreement ("**Agreement**") with Maxim Group LLC ("**Maxim**") in terms of which Maxim has been appointed as the Company's advisor to provide general financial advisory and investment banking services. Maxim is an investment bank, securities and wealth management firm in the United States of America. In terms of the agreement, Maxim will provide the Company with general financial advisory and investment banking services, including strategic advisory support, advice on capital structure and financing alternatives, assistance with investor communications and introductions, and support in broadening the Company's shareholder base.

As consideration for Maxim's services under the Agreement, the Company will issue to Maxim (or its designees) 4% of the Company's issued ordinary share capital, amounting to a maximum of 454 744 ordinary shares in the Company ("**Ordinary Shares**") at an issuance price of R11.00 per Ordinary Share. The Ordinary Shares will be issued in increments over the course of the agreement, as follows: (i) 75 033 Ordinary Shares on signature of the Agreement (or as soon as possible thereafter); (ii) 76 169 Ordinary Shares on 30 April 2026; (iii) 151 771 Ordinary Shares on 1 August 2026; and (iv) 151 771 Ordinary Shares on 1 November 2026, subject to the terms and conditions contained in the Agreement.

The Ordinary Shares to be issued to Maxim will be issued by the Company under and in accordance with its existing general authority to issue shares for cash, granted by ordinary shareholders at the annual general meeting of the Company held on 11 July 2025. The Ordinary Shares, when issued, will be credited as fully paid and will, subject to any disposal restrictions imposed under Rule 144 of the Securities and Exchange Commission promulgated under the Securities Act of 1933, as amended, rank *pari passu* in all respects with the existing Ordinary Shares in issue.

Johannesburg
26 January 2026

JSE Designated Advisor**Questco Corporate Advisory****NSX Sponsor**

Cirrus Securities (Pty) Ltd
Member of the Namibian Stock
Exchange

Legal Advisor**RDKM Advisory**