

**AFRICA BITCOIN CORPORATION LIMITED**

(formerly Altvest Capital Limited)

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

LEI Number: 37898OOE85B7YW5EEW57

("Africa Bitcoin Corp" or "ABC" or the "Company" or the "Group")

Share Class	JSE Code	NSX Code	OTCQB Code	Deutsche Börse Code	ISIN
Ordinary Shares	BAC	BAN	AFBCF	4BC	ZAE000337051
Preferred A Ordinary Shares	BACA	-	-		ZAE000338422
Preferred B Ordinary Shares	BACB	-	-		ZAE000338430
Preferred C Ordinary Shares	BACC	BANC	-		ZAE000338448

PRIVATE PLACEMENT BY ACOF OF R50 MILLION DOMESTIC MEDIUM TERM NOTES

The Company is pleased to advise that its wholly-owned subsidiary, Altvest Credit Opportunities Fund limited ("ACOF"), has successfully concluded definitive agreements pertaining to the issue of new notes ("Notes"), to the value of R50 million, under ACOF's R5 billion Domestic Medium Term Note Programme, as amended and/or supplemented from time to time.

The Notes will be issued and listed on the Cape Town Stock Exchange on Friday, 5 December 2025 and will, subject to the terms and conditions pertaining to the Notes, mature on 1 December 2032.

Johannesburg
3 December 2025

JSE Designated Advisor

Questco Corporate Advisory

NSX Sponsor

Cirrus Securities (Pty) Ltd
Member of the Namibian Stock Exchange