

AFRICA BITCOIN CORPORATION LIMITED

(formerly Altvest Capital Limited)

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

LEI Number: 37898OOE85B7YW5EEW57

("Africa Bitcoin Corp" or "ABC" or the "Company" or the "Group")



Share Class	JSE Code	NSX Code	ISIN
Ordinary Shares	BAC	BAN	ZAE000337051
Preferred A Ordinary Shares	BACA	-	ZAE000338422
Preferred B Ordinary Shares	BACB	-	ZAE000338430
Preferred C Ordinary Shares	BACC	BANC	ZAE000338448

ACQUISITION OF BITCOIN

Shareholders are referred to, *inter alia*, the announcement released on SENS on 28 October 2025 regarding the Company's equity capital raised of R4,054,578, which proceeds will be utilised, *inter alia*, to accumulate Bitcoin (or BTC) in terms of the Group's Bitcoin Treasury Strategy.

The Company advises shareholders that on 5 November 2025, the Group, through its wholly-owned subsidiary Africa Bitcoin Strategies Proprietary Limited, acquired 0.5000 BTC for an aggregate cash consideration of R901,150 at an average price of R1,802,300 per BTC (inclusive of fees and expenses).

This acquisition was funded using a portion of the proceeds raised from the above-mentioned equity raise. The Company retains cash on hand for further Bitcoin Treasury deployment.

Following this acquisition, the Group now holds 2.51164 BTC in aggregate, with an aggregate acquisition value of approximately R4,589,891 reflecting an average acquisition price of approximately R1,827,488 per BTC (inclusive of fees and expenses).

BTC YIELD

The Company monitors "BTC Yield", a non-IFRS performance metric that measures the percentage change in Sats-Per-Share ("SPS") over a given reporting period. SPS reflects the number of satoshis of Bitcoin economically attributable to each ordinary share in issue. This metric is provided for contextual and comparative purposes only and does not constitute a forecast, target, or guarantee of future performance.

Date	Sats per ABC ordinary share	BTC Yield
19 February 2025	9.2	100%
3 November 2025	17.7	93%
5 November 2025	22.09	140%

STRATEGIC POSITION

In line with the Group's Bitcoin Treasury Strategy, the Company intends to continue accumulating and holding BTC as a long-term store of value and to expand shareholders' economic exposure to the upside potential of Bitcoin over time.

The information contained in this announcement is the responsibility of the directors of ABC and has not been reviewed or reported on by an external auditor.

Johannesburg
5 November 2025

JSE Designated Advisor



Questco Corporate Advisory

NSX Sponsor



Cirrus Securities (Pty) Ltd
Member of the Namibian Stock Exchange