



Africa Bitcoin Corporation (ABC) – Now Accepting Crypto for NSX Share Offer

We are excited to introduce Africa Bitcoin Corporation (ABC), Africa's first publicly listed Bitcoin treasury company. ABC is dual listed on the Namibian Securities Exchange (NSX code: BAN) and Johannesburg Stock Exchange AltX (code: BAC), offering investors a regulated gateway to Bitcoin's growth. Our mission is simple yet bold: to build a long-term strategic Bitcoin reserve for Africa, leveraging the power of Bitcoin as a cornerstone for Africa's financial future.

NSX Share Offer Now Open: As part of our recent NSX listing, we invite you to participate in ABC's ongoing share offer, open from 2 October 2025 to 23 October 2025 at an offer price of N\$11.00 per share. In a pioneering move for the NSX, we are accepting cryptocurrency in exchange for ABC shares during this offer period. This means you can swap your crypto assets directly for shares in ABC, making it easier for crypto-savvy investors to join us.

Below are the key details on how crypto payments are accepted:

- **Bitcoin (BTC):** Accepted 100% of spot market value (no discount) at the time of transfer. In other words, your BTC will be credited at full value for share subscriptions;
- **Other Supported Coins:** Ethereum (ETH), Solana (SOL), Ripple (XRP), and USD stable coins (e.g. USDT, USDC) are accepted at 95% of their spot value (a 5% discount) at the time of transfer. This adjustment covers conversion costs, as all non-Bitcoin deposits are immediately converted into BTC for our treasury (since ABC holds Bitcoin exclusively).

Why invest in ABC? By investing in Africa Bitcoin Corporation, you gain exposure to Bitcoin's upside through a familiar, regulated instrument. ABC utilizes a Bitcoin-only treasury strategy, steadily accumulating BTC on our balance sheet to enhance long-term value for shareholders. We treat Bitcoin as a strategic reserve asset and do not hold other cryptocurrencies or fiat in our treasury. This strategy follows the playbook of global pioneers who shifted their reserves into Bitcoin to capitalize on its strong performance. In fact, Bitcoin is *the world's most pristine and best-performing asset over the last decade*— and we are positioning it as a “digital gold” for Africa. By holding ABC shares, you effectively own a stake in a growing Bitcoin reserve, with full transparency and governance of a public company. It's a unique opportunity to own a piece of Bitcoin's value without holding the coin directly, bridging the crypto world with traditional finance.

ABC's pioneering status as Africa's first Bitcoin treasury stock means we bring together the best of both worlds: the innovation of crypto and the trust of the public markets. Our NSX listing (alongside our JSE listing) expands access to regulated Bitcoin exposure across Southern Africa, aligning with our vision to make Bitcoin a strategic asset for the continent. We're proud to mark the convergence of Bitcoin's global rise with Africa's capital market awakening, and to lead the way in building Africa's Bitcoin reserve one satoshi at a time.

Call to Action: Don't miss this chance to be part of Africa's Bitcoin future. The NSX share offer is open until 23 October 2025 – we encourage you to act before it closes. To learn more about our offering and vision, please visit our [website](#) for further information. If you have any questions or need guidance on subscribing with crypto, our team and NSX sponsor are ready to assist. [Contact us at sponsor@cirrus.com.na](mailto:sponsor@cirrus.com.na)

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Africa Bitcoin Corporation is a Juristic Representative of CAEP Asset Managers with FSP number 33933